



GANESH VENKAT & Co.,
Chartered Accountants

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Limited Review Report

To
The Board of Directors
YKM Industries Limited

1. We have reviewed the accompanying statement of un-audited financial results of **YKM Industries Limited** ('the company') for the quarter and six months ended 30th September 2015 ('the Statement'), except for the disclosures regarding 'public shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Chennai
Date : November 13, 2015



For **Ganesh Venkat & Co.,**
Chartered Accountants,
Firm Registration No.005293S

E.S. Venkataramanan
Partner
Membership No.024965

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YKM INDUSTRIES LIMITED

CIN:L05001TN1994PLC028263

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015**PART I****(Rupees in lakhs except EPS and shareholding data)**

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2015	June 30, 2015	September 30, 2014	September 30, 2015	September 30, 2014	March 31, 2015
		Unaudited					Audited
1	Income from operations						
	(a) Net Sales from Operations	-	-	-	-	-	-
	(b) Other operating Income	-	-	-	-	-	-
	Total Income from operations	-	-	-	-	-	-
2	Expenses						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(c) Employee benefits expenses	-	-	-	-	-	-
	(d) Depreciation and amortisation expense	-	-	-	-	-	-
	(e) Other expenses	0.47	2.55	1.00	3.02	2.26	4.14
	Total expenses	0.47	2.55	1.00	3.02	2.26	4.14
3	Profits from Operations before Other Income and finance costs and exceptional items - (1-2)	(0.47)	(2.55)	(1.00)	(3.02)	(2.26)	(4.14)
4	Other income	-	-	-	-	-	-
5	Profit before finance costs and exceptional items (3+4)	(0.47)	(2.55)	(1.00)	(3.02)	(2.26)	(4.14)
6	Finance costs	-	-	-	-	-	-
7	Profit after finance costs but before exceptional items (5-6)	(0.47)	(2.55)	(1.00)	(3.02)	(2.26)	(4.14)
8	Exceptional Items	-	-	-	-	-	-
9	Profit before tax (7+8)	(0.47)	(2.55)	(1.00)	(3.02)	(2.26)	(4.14)
10	Tax expense (Deferred tax)	-	-	-	-	-	1.28
11	Net Profit for the period (9-10)	(0.47)	(2.55)	(1.00)	(3.02)	(2.26)	(2.86)
12	Paid-up Equity share capital (Face Value of Re.10/- per share)	448.99	448.99	448.99	448.99	448.99	448.99
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(6.17)
14	Earnings per share (of Re.10/- each)						
	(a) Basic	(0.01)	(0.06)	(0.02)	(0.07)	(0.05)	(0.06)
	(b) Diluted	(0.01)	(0.06)	(0.02)	(0.07)	(0.05)	(0.06)



PART II Select Information for the Quarter and Half year ended September 30, 2015							
S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2015	June 30, 2015	September 30, 2014	September 30, 2015	September 30, 2014	March 31, 2015
		Unaudited					Audited
A	Particulars of Shareholding						
1	Public shareholding						
	-Number of shares	16,13,020	16,13,020	16,13,020	16,13,021	16,13,022	16,13,023
	-Percentage of shareholding	35.93%	35.93%	35.93%	35.93%	35.93%	35.93%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	28,76,880	28,76,880	28,76,880	28,76,880	28,76,880	28,76,880
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the company)	64.07%	64.07%	64.07%	64.07%	64.07%	64.07%
B	Investor Compliants	Quarter Ended					
		September 30, 2015	June 30, 2015	September 30, 2014			
	Pending at the beginning of the quarter	-	-	-			
	Received during the quarter	-	-	-			
	Disposed off during the quarter	-	-	-			
	Remaining unresolved at the end of the quarter	-	-	-			



YKM INDUSTRIES LIMITED			
STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2015			
A	<u>EQUITY AND LIABILITIES:</u>	As at 30/09/2015	As at 31/03/2015
		(Unaudited)	(Audited)
		(Rs. In Lacs)	
1	<u>Shareholders' Funds</u>		
	(a).Share Capital	474.50	474.50
	(b).Reserves & Surplus	(9.19)	(6.17)
2	<u>Current Liabilities</u>		
	(a).Other Current Liabilities	0.40	0.42
	Total	465.71	468.74
B	<u>ASSETS:</u>		
1	<u>Non-Current Assets</u>		
	(a).Non-Current Investments	1.00	1.00
	(b).Deferred Tax Assets (Net)	13.29	13.29
	(c).Long Term Loans and Advances	450.16	0.06
2	<u>Current Assets</u>		
	(a).Cash and Cash Equivalents	1.26	454.39
	Total	465.71	468.74

Notes:

1. The above result were reviewed by the Audit Committee and thereafter aproved by the Board of Direcorts at their meeting held today.
2. Previous period/year figures have been reclasified to conform with current period/year presentation, wherever applicable.

Place : Chennai.
Date : November 13, 2015



By order of the Board


Y.Meera Reddy
Managing Director
DIN:00591080

