

| General information about company | |
|--|---|
| Scrip code | 531260 |
| NSE Symbol | NOTLISTED |
| MSEI Symbol | NOTLISTED |
| ISIN | INE332F01018 |
| Name of the company | Refex Renewables & Infrastructure Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2023 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|--------------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date | 100 | 0 |
| As on the end of previous 1st quarter | 0 | 0 |
| As on the end of previous 2nd quarter | 0 | 0 |
| As on the end of previous 3rd quarter | 0 | 0 |
| As on the end of previous 4th quarter | 0 | 0 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | |
|-----------------|--------------------------------------|----------------------------------|---|---|--|---|---|--|---------------|-------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | |
| (A) | Promoter & Promoter Group | 2 | 3367425 | | | 3367425 | 75 | 3367425 | | 3367425 75 |
| (B) | Public | 1164 | 1122475 | | | 1122475 | 25 | 1122475 | | 1122475 25 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | 1166 | 4489900 | | | 4489900 | 100 | 4489900 | | 4489900 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | |
|-----------------|---------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---|------------------------------|---------------------------------|-------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | | | No. (a) | As a % of total Shares held (b) | Sub- category (i) |
| (A) | Promoter & Promoter Group | | | | 75 | | | | 3367425 | | | |
| (B) | Public | | | | 25 | | | | 780865 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | | | | 100 | | | | 4148290 | 0 | 0 | 0 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|-------------------------------------|--|--|--|--|--|--|--|
| | | | | | | | | No of Voting (XIV) Rights | | Total as a % of Total Voting rights | | | | | | | |
| | | | | | | | | Class eg: X | Class eg:y | | | | | | | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 0 | 0 | | | 0 | 0 | 0 | | 0 | | | | | | | |
| (d) | Any Other (specify) | 2 | 3367425 | | | 3367425 | 75 | 3367425 | | 3367425 75 | | | | | | | |
| Sub-Total (A)(1) | | 2 | 3367425 | | | 3367425 | 75 | 3367425 | | 3367425 75 | | | | | | | |
| (2) | Foreign | | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 2 | 3367425 | | | 3367425 | 75 | 3367425 | | 3367425 75 | | | | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 1131 | 631769 | | | 631769 | 14.07 | 631769 | | 631769 14.07 | | | | | | | |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 6 | 322150 | | | 322150 | 7.17 | 322150 | | 322150 7.17 | | | | | | | |
| (i) | Non Resident Indians (NRIs) | 3 | 614 | | | 614 | 0.01 | 614 | | 614 0.01 | | | | | | | |
| (l) | Bodies Corporate | 12 | 143807 | | | 143807 | 3.2 | 143807 | | 143807 3.2 | | | | | | | |
| (m) | Any Other (specify) | 12 | 24135 | | | 24135 | 0.54 | 24135 | | 24135 0.54 | | | | | | | |
| Sub-Total (B)(4) | | 1164 | 1122475 | | | 1122475 | 25 | 1122475 | | 1122475 25 | | | | | | | |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 1164 | 1122475 | | | 1122475 | 25 | 1122475 | | 1122475 25 | | | | | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | |
| Total (A+B+C2) | | 1166 | 4489900 | | | 4489900 | 100 | 4489900 | | 4489900 100 | | | | | | | |

| | | | | | | | | | | |
|----------------|--|------|---------|--|---------|-----|---------|--|---------|-----|
| Total (A+B+C) | | 1166 | 4489900 | | 4489900 | 100 | 4489900 | | 4489900 | 100 |
|----------------|--|------|---------|--|---------|-----|---------|--|---------|-----|

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) (a) | No. Of Shares Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | | | | | | |
|---|---|---|--|---|----------------------------------|---|---|------------------------------|---------------------------------|---------|--|--|--|--|--|--|
| | | | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | | | | | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | |
| (a) | | | | 0 | | | | | | 0 | | | | | | |
| (d) | | | | 75 | | | | | | 3367425 | | | | | | |
| Sub-Total (A) (1) | | | | 75 | | | | | | 3367425 | | | | | | |
| (2) | Foreign | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 75 | | | | | | 3367425 | | | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | |
| (g) | | | | 14.07 | | | | 329359 | 0 | 0 | | | | | | |
| (h) | | | | 7.17 | | | | 301850 | 0 | 0 | | | | | | |
| (i) | | | | 0.01 | | | | 614 | 0 | 0 | | | | | | |
| (l) | | | | 3.2 | | | | 124907 | 0 | 0 | | | | | | |
| (m) | | | | 0.54 | | | | 24135 | 0 | 0 | | | | | | |
| Sub-Total (B) (4) | | | | 25 | | | | 780865 | 0 | 0 | | | | | | |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | | | 25 | | | | 780865 | 0 | 0 | | | | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | |

| | | | | | | | | | | | |
|----------------|--|--|--|-----|--|--|--|--|---------|--|--|
| Total (A+B+C2) | | | | 100 | | | | | 4148290 | | |
| Total (A+B+C) | | | | 100 | | | | | 4148290 | | |

| Individuals/Hindu undivided Family | | | | |
|---|-------------|-------------|---------------|---------------------------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | T Anil Jain | Dimple Jain | Ugamdevi Jain | Click here to go back |
| PAN (II) | AADPA8582A | AEIPD3757K | AAHPJ0840J | Total |
| No. of fully paid up equity shares held (IV) | 0 | 0 | 0 | 0 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 0 | 0 | 0 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg:X | 0 | 0 | 0 | 0 |
| Class eg:y | | | | |
| Total | 0 | 0 | 0 | 0 |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible | 0 | 0 | 0 | 0 |

| | | | | |
|--|----------|----------------|----------------|---|
| securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | | | | |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | Promoter | Promoter Group | Promoter Group | |

| Any Other (specify) | | | |
|---|---------------------------------------|---|---------------------------------------|
| Searial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Sherisha Technologies Private Limited | Avyan Pashupathy Capital Advisors Private Limited | |
| PAN (II) | AANCS8003K | AAOCA7826R | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 1975556 | 1391869 | 3367425 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 1975556 | 1391869 | 3367425 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 44 | 31 | 75 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 1975556 | 1391869 | 3367425 |
| Class eg:y | | | |
| Total | 1975556 | 1391869 | 3367425 |
| Total as a % of Total Voting rights | 44 | 31 | 75 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. | | | |

| | | | |
|--|----------|----------|---------|
| Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 44 | 31 | 75 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 1975556 | 1391869 | 3367425 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Shareholder type | Promoter | Promoter | |

| Bodies Corporate | | |
|---|---------------------------------------|---------------------------------------|
| Searial No. | 1 | |
| Name of the Shareholders (I) | Dugar Finance and Investments Limited | Click here to go back |
| PAN (II) | AAACD1947N | Total |
| No. of fully paid up equity shares held (IV) | 59154 | 59154 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 59154 | 59154 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.32 | 1.32 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 59154 | 59154 |
| Class eg:y | | |
| Total | 59154 | 59154 |
| Total as a % of Total Voting rights | 1.32 | 1.32 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible | 1.32 | 1.32 |

| | | |
|--|-------|-------|
| securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 59154 | 59154 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Sub-categorization of shares | | |
| Shareholding (No. of shares) under | | |
| Sub-category (i) | 0 | 0 |
| Sub-category (ii) | 0 | 0 |
| Sub-category (iii) | 0 | 0 |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|--|--------------|------------|---------------------|---------------------------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | Kamlesh Jain | Uttam Shah | S Rajesh Kumar Jain | Click here to go back |
| PAN (II) | AAFPJ2745J | AAAPU4159L | AAOPJ1841L | Total |
| No. of fully paid up equity shares held (IV) | 132702 | 59154 | 50000 | 241856 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 132702 | 59154 | 50000 | 241856 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.96 | 1.32 | 1.11 | 5.39 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 132702 | 59154 | 50000 | 241856 |
| Class eg:y | | | | |
| Total | 132702 | 59154 | 50000 | 241856 |
| Total as a % of Total Voting rights | 2.96 | 1.32 | 1.11 | 5.39 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible | 2.96 | 1.32 | 1.11 | 5.39 |

| | | | | |
|--|--------|-------|-------|--------|
| securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 132702 | 59154 | 49250 | 241106 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Sub-categorization of shares | | | | |
| Shareholding (No. of shares) under | | | | |
| Sub-category (i) | 0 | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 | 0 |

| Any Other (specify) | | | |
|---|----------|----------|---------------------------------------|
| Searial No. | 1 | 2 | |
| Category | HUF | LLP | |
| Category / More than 1 percentage | Category | Category | |
| Name of the Shareholders (I) | | | Click here to go back |
| PAN (II) | | | Total |
| No. of the Shareholders (I) | 10 | 2 | 12 |
| No. of fully paid up equity shares held (IV) | 2130 | 22005 | 24135 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 2130 | 22005 | 24135 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.05 | 0.49 | 0.54 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 2130 | 22005 | 24135 |
| Class eg:y | | | |
| Total | 2130 | 22005 | 24135 |
| Total as a % of Total Voting rights | 0.05 | 0.49 | 0.54 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible | | | |

| | | | |
|--|------|-------|-------|
| securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.05 | 0.49 | 0.54 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 2130 | 22005 | 24135 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |
| Sub-categorization of shares | | | |
| Shareholding (No. of shares) under | | | |
| Sub-category (i) | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 |

| significant beneficial owners | | | | | | | | | | | | | | | | |
|-------------------------------|----------------------------|------------|--|--------------------------|---|---|------------|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|---|
| Sr. No. | Details of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | | Date of creation / acquisition of significant beneficial interest |
| | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | Anil Jain | AADPA8582A | | India | | Sherisha Technologies Private Limited | AANCS8003K | | India | | 44 | | | No | Yes | 04-11-2019 |
| | | | | | | | | | | | | Total: | 44 | 0 | 0 | |
| 2 | Pashupathy Shankar Gopalan | AAHPS5463Q | | United States of America | | Avyan Pashupathy Capital Advisors Private Limited | AAOCA7826R | | India | | 31 | | | No | No | 04-11-2019 |
| | | | | | | | | | | | | Total: | 31 | 0 | 0 | |

