

<b>General information about company</b>	
Scrip code	531260
NSE Symbol	
MSEI Symbol	
ISIN	INE332F01018
Name of the company	YKM INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

<b>Declaration</b>					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		
								No of Voting (XIV) Rights	Class eg: X	Class eg:y
								Total		Total as a % of (A+B+C)
(A)	Promoter & Promoter Group	4	3974090			3974090	88.51	3974090		3974090 88.51
(B)	Public	367	515810			515810	11.49	515810		515810 11.49
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total	371	4489900			4489900	100	4489900		4489900 100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding convertible securities (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)		
(A)	Promoter & Promoter Group				88.51				3974090
(B)	Public				11.49				82000
(C)	Non Promoter- Non Public								
(C1)	Shares underlying DRs								
(C2)	Shares held by Employee Trusts								
	Total				100				4056090

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)									
								No of Voting (XIV) Rights		Total as a % of Total Voting rights							
								Class eg: X	Class eg:y								
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
(1)	Indian																
(a)	Individuals/Hindu undivided Family	3	1938230			1938230	43.17	1938230		1938230 43.17							
(d)	Any Other (specify)	1	2035860			2035860	45.34	2035860		2035860 45.34							
Sub-Total (A) (1)		4	3974090			3974090	88.51	3974090		3974090 88.51							
(2)	Foreign																
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		4	3974090			3974090	88.51	3974090		3974090 88.51							
B	Table III - Statement showing shareholding pattern of the Public shareholder																
(1)	Institutions																
(3)	Non-institutions																
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	361	403910			403910	9	403910		403910 9							
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	1	93000			93000	2.07	93000		93000 2.07							
(e)	Any Other (specify)	5	18900			18900	0.42	18900		18900 0.42							
Sub-Total (B) (3)		367	515810			515810	11.49	515810		515810 11.49							
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		367	515810			515810	11.49	515810		515810 11.49							
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
Total (A+B+C2)		371	4489900			4489900	100	4489900		4489900 100							
Total (A+B+C)		371	4489900			4489900	100	4489900		4489900 100							

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi) (a)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)					
					No. (a)	As a % of total Shares held (b)							
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian												
(a)				43.17				1938230					
(d)				45.34				2035860					
Sub-Total (A) (1)				88.51				3974090					
(2)	Foreign												
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				88.51				3974090					
B	Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions												
(3)	Non-institutions												
(a(i))				9				16600					
(a(ii))				2.07				65400					
(e)				0.42				0					
Sub-Total (B) (3)				11.49				82000					
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				11.49				82000					
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total (A+B+C2)				100				4056090					
Total (A+B+C)				100				4056090					
Disclosure of notes on shareholding pattern							Textual Information(1)						
Disclosure of notes in case of public share holding is less than 25 percentage							Textual Information(1)						

<b>Text Block</b>	
Textual Information()	<p>The Company had gone for Offer For Sale in the month of December to attain the Minimum Public Shareholding and for this purpose the Selling promoter, Mr. Anil Jain, had transferred shares (6,06,665 Equity shares) to the account of Keynote Capitals Limited for Offer for Sale which took place on the respective trading days i.e 28th December and 31st December, 2018. But BSE has allotted only 60667 shares to the Retail investors. on the settlement date i.e 1st January, 2019 . Due to this transfer of 606665 shares for OFS, the percentage of holding of the Promoters automatically fell to 75% as on 31st December, 2018 despite the fact that the Selling Promoter owned the Shares as on that date as the Offer for Sale was not complete for the total shares involved. On the suggestion received from BSE, we have to include 606665 shares i.e. 13.51 %, which was transferred for Offer for Sale, to the promoters part in order to file the shareholding pattern, as the shares were transferred merely to follow the OFS procedure temporarily and the same was still in the Name of Mr Anil Jain (the selling Promoter) as on that date. P.S: As on 31st December, 2018, these 606665 shares was lying in the account of Indian Clearing Corporation temporarily for the purpose of OFS.</p>
Textual Information()	THE COMPANY HAS COME UP WITH OFFER FOR SALE FOR 606665 SHARES ON 28TH AND 31ST OF DECEMBER 2018 TO ATTAIN THE MINIMUM PUBLIC SHAREHOLDING. MR. ANIL JAIN WAS THE SELLING PROMOTER FOR THE OFFER FOR SALE.

<b>Individuals/Hindu undivided Family</b>				
Searial No.	1	2	3	
Name of the Shareholders (I)	T ANIL JAIN	DIMPLE JAIN	UGAMDEVI JAIN	<a href="#">Click here to go back</a>
PAN (II)	AADPA8582A	AEIPD3757K	AAHPJ0840J	Total
No. of fully paid up equity shares held (IV)	1489240	224495	224495	1938230
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+(V)+(VI)	1489240	224495	224495	1938230
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	33.17	5	5	43.17
Number of Voting Rights held in each class of securities (IX)				
Class eg:X	1489240	224495	224495	1938230
Class eg:y				
Total	1489240	224495	224495	1938230
Total as a % of Total Voting rights	33.17	5	5	43.17
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	33.17	5	5	43.17
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of Shares pledged or otherwise encumbered (XIII)				
No. (a)				

As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	1489240	224495	224495	1938230
Reason for not providing PAN				
Reason for not providing PAN				
Shareholder type	Promoter	Promoter	Promoter	

Any Other (specify)		
Searial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	SHERISHA TECHNOLOGIES PVT. LTD	
PAN (II)	AAHCS6471P	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	2035860	2035860
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+(VI)	2035860	2035860
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	45.34	45.34
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	2035860	2035860
Class eg:y		
Total	2035860	2035860
Total as a % of Total Voting rights	45.34	45.34
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	45.34	45.34
Number of Locked in shares (XII)		
No. (a)		
As a % of total		

Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	2035860	2035860
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>		
Searial No.	1	
Name of the Shareholders (I)	RAVIKANT CHOUDHARY	<a href="#">Click here to go back</a>
PAN (II)	AAEPR7102C	Total
No. of fully paid up equity shares held (IV)	93000	93000
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+(VI)	93000	93000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.07	2.07
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	93000	93000
Class eg:y		
Total	93000	93000
Total as a % of Total Voting rights	2.07	2.07
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.07	2.07
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	65400	65400

Reason for not providing PAN		
Reason for not providing PAN		

Any Other (specify)		
Serial No.	1	
Category	Bodies Corporate	
Category / More than 1 percentage	Category	
Name of the Shareholders (I)		<a href="#">Click here to go back</a>
PAN (II)		Total
No. of the Shareholders (I)	5	5
No. of fully paid up equity shares held (IV)	18900	18900
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+(V)+(VI)	18900	18900
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.42	0.42
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	18900	18900
Class eg:y		
Total	18900	18900
Total as a % of Total Voting rights	0.42	0.42
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.42	0.42
Number of Locked in shares (XII)		
No. (a)		

As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	0	0
Reason for not providing PAN		
Reason for not providing PAN		

